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ACCORD TRANSFORMER & SWITCHGEAR LIMITED

CORPORATE IDENTITY NUMBER: U31500HR2014PLC052544

Our Company was originally incorporated as 'Accord Transformer & Switchgear Private Limited' a private limited company under the Companies Act, 2013 at Gurgaon, Haryana, pursuant to a certificate of incorporation dated June 20, 2014, issued by the Registrar of Companies, Delhi and Haryana, ("RoC"). Thereafter, name of our Company was changed from 'Accord Transformer & Switchgear Private Limited' to 'Accord Transformer & Switchgear Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on October 22, 2024 and a fresh certificate of incorporation consequent to conversion of the company was issued by the Registrar of Companies, Central Processing Centre on December 04, 2024. Our Company's Corporate Identity Number is U31500HR2014PLC052544. For details of change in administration of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 126 of the Red Herring Prospectus.

Registered Office: Unit No. 724, Seventh Floor, Eros Corporate Park, K Block, Sector 2, IMT Manesar, Gurgaon, Manesar, Haryana, India, 122052
Tel: +91 85274 22944; E-mail id: compliance@atsgroup.in; Investor Grievance Mail Id: investorrelations@atsgroup.in; Website: <https://atsgroup.in/>
Contact Person: Ms. Tulsi Sharma, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. PRADEEP KUMAR VERMA AND MRS. SHALINI SINGH

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 55,62,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF ACCORD TRANSFORMER & SWITCHGEAR LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [-] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [-] THOUSANDS (THE "ISSUE") OF WHICH UP TO 2,82,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING TO ₹ [-] THOUSANDS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UP TO 52,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE AGGREGATING UP TO [-] THOUSANDS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.04 % AND 25.66 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalization of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: NOT APPLICABLE
THE COMPANY HAS COMPLETED PRE IPO PLACEMENTS IN A PRICE RANGE OF RS. [-] TO RS. [-] PER EQUITY SHARE- NOT APPLICABLE

PRICE BAND: ₹ 43/- TO ₹ 46/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS 4.30 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 4.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 9.89 TIMES AND AT THE CAP PRICE IS 10.57 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 6000 EQUITY SHARES AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAMME

ANCHOR PORTION ISSUE OPENS/CLOSES ON: FRIDAY, FEBRUARY 20, 2026*

BID/ISSUE OPENS ON: MONDAY, FEBRUARY 23, 2026*

BID/ISSUE CLOSES ON: WEDNESDAY, FEBRUARY 25, 2026 ^**

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date.

**Our Company may in consultation with the BRLMs, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the design, engineering, manufacturing and supply of a diversified range of electrical power and distribution transformers, and related equipment. Established over 10 years ago, we cater to both standard and customised requirements of clients in the power transmission and distribution sector, renewable energy, industrial applications, infrastructure projects and electric vehicle (EV) charging networks.

With expertise in the design, manufacture, testing, and deployment of critical power systems, our Company offers a comprehensive product portfolio including:

- Distribution transformers
- Power transformers
- Dry-type transformers
- Package substations
- Special-purpose transformers
- Low-voltage (LV) control panels
- Medium-voltage (MV) / Vacuum Circuit Breaker (VCB) panels
- Busducts, cable trays, and associated switchgear assemblies.

We operate 2 manufacturing facilities located in Bhiwadi, Rajasthan (two units), supported by our registered office in Manesar, Haryana. Our facilities are equipped with advanced machinery including plasma cutting systems, MIG and arc welding machines, shot blasting and painting booths, foil winding machines, busbar processing equipment, and comprehensive in-house testing laboratories. We follow ZED (Zero Effect, Zero Defect) manufacturing principles and maintain an Integrated Management System certified under ISO 9001:2015, ISO 14001:2015, and ISO 45001:2018.

For further details, please refer to the chapter titled "Our Business" on page 101 of the Red Herring Prospectus.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE

ALLOCATION OF THE ISSUE

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE
- INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 5.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UP TO 2,82,000 EQUITY SHARES OR 5.07% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER. Potential investors should only refer to this pre-issue and price band advertisement for the issue and should not rely on any media articles/ reports in relation to the valuation of the company as these are not endorsed, published or confirmed either by the company or the Book Running Lead Manager to the Issue ("BRLM"). In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated February 16, 2026, the above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 76 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Issue Price" section beginning on page no. 76 of the Red Herring Prospectus and provided below in the advertisement.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 202 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS WILL BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AND HARYANA AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

RISKS TO INVESTORS

Summary description of key risk factors based on materiality

For details refer to section titled "Risk Factors" on page 25 of the Red Herring Prospectus.

- We do not own the premises in which one of our manufacturing units is located and the same are on lease arrangement. Any termination of such lease and/or non-renewal thereof and attachment by Property Owner could adversely affect our operations.
- We are contractually and commercially subject to stringent performance obligations, including requirements relating to quality and delivery, and any failure to adhere to such obligations may result in cancellation of existing or prospective orders, initiation of product recalls, or the assertion of warranty and liability claims against us.
- A significant portion of our revenues is derived from a limited number of customers, and the loss of one or more such customers may adversely affect our business, cash flows, results of operations and financial condition.
- Our business is dependent on the accuracy and effectiveness of our product design process and any deficiency in this process may adversely affect our operations, business and reputation.
- The demand for our transformers and relay panels is closely tied to growth in the power generation, transmission, distribution, and infrastructure sectors, which may lead to variability in our operational results and financial performance.
- Our business is dependent on the performance and growth of the power generation, transmission and distribution sector, and any slowdown or adverse development in this sector may affect our business, financial condition and results of operations.
- There are certain discrepancies and non-compliances noticed in some of our corporate records relating to forms filed with the Registrar of Companies.
- In the past our Managing Director Mr. Pradeep Kumar Verma (DIN 05113022) was disqualified as reflected in DIN Status on website of Ministry of Corporate Affairs.
- We were not able to locate documentary evidence relating to receipt of consideration for shares issued on rights basis in past.
- Any non-compliance or delays in EPF and ESI Return Filings may expose us to penalties from the regulators.
- Average cost of acquisition of Equity Shares For Promoters
- The average cost of acquisition of Equity Shares held by the Promoters is as follows:

Name of Promoter	No. of shares held	Average Cost of Acquisition (in ₹)
Pradeep Kumar Verma	63,75,000	₹ 0.20 Per Share
Shalini Singh	63,75,000	₹ 0.20 Per Share

And the issue price at the upper end of the price band is ₹ 46/- per Equity share.

The price/earnings ratio based on diluted EPS for fiscal 2025 for the company at the upper end of the price band ₹ 46 is 10.57 Times.

Weighted average return on Net worth for Fiscals 2025, 2024 and 2023 is 26.22%

Details of suitable ratios of the company for the latest full financial year

1. Basic and Diluted Earnings per Share (EPS) as adjusted for changes in capital (Post Bonus)

Year ended	Basic and Diluted EPS	Weights
Financial Year ended on March 31, 2024	4.35	3
Financial Year ended on March 31, 2025	1.26	2
Financial Year ended on March 31, 2023	0.69	1
Weighted Average (of the above three financial years)		2.71
For the period ended December 31, 2025*		1.94*

#EPS is calculated post adjustment of Bonus Issue vide the Board resolution dated 13th September, 2025.

* Not Annualised

Note:

- Basic EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year.
- Diluted EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year for diluted EPS.
- Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year/period.
- The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements.
- The EPS has been calculated in accordance with AS 20 Earnings Per Share (EPS) issued by Institute of Chartered Accountants of India.

Continued to next page...

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BOOK RUNNING LEAD MANAGER TO THE ISSUE

GYR CAPITAL ADVISORS PRIVATE LIMITED
 Address: 428, Gola Empire, Near JB Tower, Drive in Road, Thalthej, Ahmedabad-380 054, Gujarat, India.
 Telephone: +91 87775 64648
 Email ID: accord ipo@gyrcapitaladvisors.in
 Website: www.gyrcapitaladvisors.com
 Investor grievance: investors@gyrcapitaladvisors.com
 Contact Person: Mr. Mohit Baid/ Ms. Maitri Thakkar
 SEBI Registration Number: INM000012810
 CIN: U67200GJ2017PTCO96908



REGISTRAR TO THE ISSUE

KFIN TECHNOLOGIES LIMITED
 Address: Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanaknagar, Serilingampally, Hyderabad-500 032, Telangana, India.
 Telephone: +91 40 6716 2222
 E-mail: accord.ipo@kfinetech.com
 Website: www.kfinetech.com
 Investor Grievance ID: einward.kris@kfinetech.com
 Contact Person: Mr. M Murali Krishna
 SEBI Registration: INR00000221
 CIN: L72400MH2017PLC444072



COMPANY SECRETARY AND COMPLIANCE OFFICER

ACCORD TRANSFORMER & SWITCHGEAR LIMITED
 Contact Person: Ms. Tulsi Sharma
 Company Secretary & Compliance Officer
 Registered office: Unit No. 724, Seventh Floor, Eros Corporate Park, K Block, Sector-2, IMT Manesar, Gurgaon, Manesar, Haryana, India, 122052
 Telephone: +91 85274 22944;
 E-mail: compliance@atsgroup.in Website: <https://atsgroup.in/>
 CIN: U31500HR2014PLC052544



Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://atsgroup.in/>, the website of the BRLM to the issue at www.gyrcapitaladvisors.com, the website of BSE SME at <https://www.bseindia.com/PublicIssues/RHP.aspx>, respectively.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE at <https://atsgroup.in/>, www.gyrcapitaladvisors.com and <https://www.bseindia.com/PublicIssues/RHP.aspx>.

SYNDICATE MEMBER: GYR Capital Advisors Private Limited
SUB-SYNDICATE MEMBER: Intellect Stock Broking Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application Form can be obtained from the Registered Office of the Company: Unit No.724, Seventh Floor, Eros Corporate Park, K Block, Sector-2, IMT Manesar, Gurgaon Manesar, Haryana, India-122052; Telephone: +91-8527422944; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Intellect Stock

Broking Collection, Telephone: 9831805555 and the Registered Brokers, RTAs and CDPs participating in the Issue, Bid-cum-application Forms will also be available on the website of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorization to block funds in the ASBA process. ASBA Applicants (other than ASBA) must provide bank account details and authorization to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK: Axis Bank Limited

SPONSOR BANK: Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
FOR, ACCORD TRANSFORMER & SWITCHGEAR LIMITED
 Sd/-
Tulsi Sharma
 Company Secretary & Compliance Officer

Place: Gurgaon, India
 Date: February 16, 2026

Delhi and Haryana: ACCORD TRANSFORMER & SWITCHGEAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP dated February 16, 2026 with the Registrar of Companies, Delhi and Haryana and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://atsgroup.in/>, the website of the BRLM to the issue at www.gyrcapitaladvisors.com, the website of BSE SME at <https://www.bseindia.com/PublicIssues/RHP.aspx>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

For All Advertisement Booking
Call: 9836677433, 7003319424

Form No INC-26
 [Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]
Advertisement to be Published in the Newspaper for Shifting the Registered office of Company from "State of West Bengal" to "State of Maharashtra"
 Before the Central Government Regional Director North Region,
 Ministry of Corporate Affairs
 In the matter of the Companies Act, 2013, Section 13(4) of Companies Act, 2013 and Rule 30(5) of the Companies (Incorporation) Rules, 2014.
 AND
 In the matter of MINOLTA FINANCE LIMITED CIN L65921WB1993PLC057052 a Company incorporated under the Company Act 2013 having its registered office at Flat no. Unique Pearl, BL-A, Hattara, Roy Para, Kolkata, West Bengal, India, 700157
 (Applicant Company/Petitioner)
 Notice is hereby given to the General Public that the Company proposes to make application to the Central Government Power delegated to Regional Director under section 13 of the Companies Act, 2013 seeking confirmation of the alteration of the Memorandum of Association of the Company in terms of the special resolution passed by Members in their Meeting held on September 19, 2025 to enable the Company to change its Registered office from the "State of West Bengal" to "State of Maharashtra".
 Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver or cause to be delivered either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post his/her objections supported by an affidavit stating the nature of his/her interest and grounds of objection to the Regional Director, Nizam Palace II M/SO Building 3rd Floor, 23/4 A.J.C. Bose Road Kolkata-700020 within Fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below:
Minolta Finance Limited
 Registered Address: Unique Pearl, BL-A, Hattara, Roy Para, Kolkata, Kolkata, West Bengal, India, 700157
 For and on behalf of the Applicant
 Sd/-
 Arvind Gala
 Director
 Place: Kolkata
 Date: 17.02.2026
 DIN: 02392119

SBI STRESSED ASSETS RECOVERY BRANCH, KOLKATA
 Jeevandeep Building, 11th Floor, 1, Middleton Street, Kolkata - 700071, E-mail ID : sbi.05171@sbi.co.in

Appendix-IV-A [Rule 8(1)]
POSSESSION NOTICE (For Immovable Property)

Whereas
 The undersigned being the Authorized Officer of the State Bank of India, Stressed Assets Recovery Branch, Kolkata, Kolkata, having its office at Jeevandeep Building, 11th Floor, 1, Middleton Street, Kolkata-700071 under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act 54 of 2002) and in exercise of powers conferred under section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 11.11.2025 calling upon the borrower Smt. Hasina Bibi, Address : C/o Md. Sarjeman Shaikh, Village - Mollickpur P. O. - Krishnapur, P. S. - Lalgola Dist - Murshidabad Pin- 742148, WB. to repay the amount mentioned in the notice being ₹ 35,85,279.05 (Rs Thirty five lac eighty five thousand two hundred seventy nine & paise five only) as on 11.11.2025 plus upto date interest and incidental expenses and costs within 60 days from the date of receipt of the said notice.
 The borrower having failed to repay the amount, notice is hereby given to the borrower/guarantor in particular and public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred to him/her under section 13(4) of the said Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this 13th day of February of the year 2026.
 The Borrowers/Guarantors in particular and the public in general is hereby cautioned not to deal with the property/ies and any dealings with the property/ies will be subject to the charge of the State Bank of India for an amount of ₹ 35,85,279.05 (Rupees Thirty five lac eighty five thousand two hundred seventy nine & paise five only) together with further up to date interest, incidental expenses, costs, charges etc.
Hence, the borrower's attention is invited to provisions of sub section 8 of section 13 of the Act in respect of time available to redeem the secured assets.
Description of Immovable Property:
Deed No.I-120703782 of 2018. All that piece and parcel of an area of land measuring 7.48 decimal out of 26 decimal RS Khatian No. 861, type, 360, 78, 63, LR Khatian No.4455, RS Dag No.1650, LR Dag No. 2417, 797, 360, Mouza No.9 Paharpur, P. S. - Lalgola, A.D.S.R - Bhagwangola, Dist - Murshidabad, Property in the name of Smt. Hasina Bibi. Property Butted & Bounded by:- On the North Proposed Kancha Road, On the South: Mosque & Donor, On the East: Pacca Road, On the West: Nurul Sk.
 Place : Paharpur, Lalgola
 Date : 13.02.2026
 Authorized Officer
 State Bank of India

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PUBLIC ANNOUNCEMENT



NFP SAMPOORNA FOODS LIMITED
 CIN: U10793DL2023PLC455908

NFP Sampoorna Foods Limited ("the Company") was incorporated under the Companies Act, 2013, and received its Certificate of Incorporation dated December 13, 2023, bearing Corporate Identification Number U10793HR2023PLC117207 issued by the Registrar of Companies, Central Registration Centre. Prior to incorporation as a public limited company, the business was operated as a partnership firm under the name M/s Nut and Food Processors. Pursuant to a resolution passed by the partners on October 28, 2023, the partnership was converted into a public limited company and the name was changed to NFP Sampoorna Foods Limited. Subsequently, on June 30, 2025, the Company acquired M/s Yashvardhan Food Industries Private Limited on a going concern basis through a share swap agreement dated June 30, 2025. This acquisition was approved by the shareholders of the Company pursuant to a resolution passed on June 30, 2025. Further, the Company has changed its registered office from Co Ashok Gupta, Nathupur, P.S. Rai, Sonapat, Haryana - 131029 to Ground Floor, B-3A & B-3B, Plot No. 70, Najafgarh Road Industrial Area, Rama Road, New Delhi - 110015. Pursuant to this change, our company has received Fresh Certificate of Incorporation dated September 24, 2025, bearing Certificate of Incorporation (CIN) U10793DL2023PLC455908 issued by the Registrar of Companies, Delhi. For Further details, please refer Chapter titled "History and Corporate Structure" beginning on Page no. 169 of this Draft Red Herring Prospectus.

Registered office & Corporate office: Ground Floor B-3A & B-3B, Plot No. 70, Najafgarh Road Industrial Area, Rama Road, New Delhi-110015.
 Ph. No. - +91 9643829587; Website: www.sampoornanuts.com; E-Mail: compliance@sampoornanuts.com
 Contact Person: Ms. Babli, Company Secretary and Compliance Officer

OUR PROMOTERS MR. PRAVEEN GOEL, MRS. ANJU GOEL AND MR. YASH VARDHAN GOEL

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED February 16, 2026 HAS BEEN FILED WITH THE SME PLATFORM OF NSE ("NSE EMERGE")

INITIAL PUBLIC OFFER OF UPTO 44,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF NFP SAMPOORNA FOODS LIMITED ("OUR COMPANY") OR "NFP" OR "NSFL" OR "THE ISSUER" AT AN ISSUE PRICE OF ₹1/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹1/- LAKHS ("PUBLIC ISSUE") OUT OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹1/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹1/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹1/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹1/- LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [-] AND [-] RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

*Subject to finalization of the basis of allotment

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Days, but not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Securities and by intimation to Designated Intermediaries (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 2(5) of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% of the Anchor Investor Portion shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for the Anchor Investor Portion shall be reserved and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential ASBAs (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process and provide details of their respective ASBA accounts, and UPI ID in case of ASBA using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" beginning on page 293 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 24 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated February 16, 2026 which has been filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE).

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the Draft Red Herring Prospectus filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company www.sampoornanuts.com, and at the website of BRLM i.e. 3Dimension Capital Services Limited at www.3dcsli.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer or our Company at or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with SME Platform of National Stock Exchange of India Limited (NSE EMERGE). Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. No specific attention of investors is invited to the section "Risk Factors" beginning on page 28 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the red herring prospectus ("Red Herring Prospectus") is filed with the RoC and the must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE).

For details of the main objects of the Company as contained in its Memorandum of Association, see "Our History and Certain other Corporate Matters" on page 169 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 72 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 3DIMENSION CAPITAL SERVICES LIMITED K-37/A, Basement, Kailash Colony, Near Kailash Colony Metro Station, South Delhi, New Delhi, Delhi-110048 Ph. No.: +91-9999883792 Email: delhi@3dcsli.com Investor Grievances Email - grievance@3dcsli.com Website: www.3dcsli.com SEBI Registration: INM000012528 Contact Person: Mr. Rhydhm Kapoor/ Mr. Pankaj Khetan	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153 A, 1st Floor Okhla Industrial Area, Phase-I New Delhi-110020 Delhi, India Tel No.: 011-26812682-83 Website: www.skylinertat.com E-Mail: Yrenr@skylinertat.com Investor Grievance Email: grievances@skylinertat.com SEBI Reg. No.: INR000003241 Contact Person: Anuj Rana	NFP Sampoorna Foods Limited Ms. Babli Address: Ground Floor B-3A & B-3B, Plot No 70, Najafgarh Road Industrial Area, Rama Road, New Delhi-110015; Ph. No.: +91-9540781664; Web site: www.sampoornanuts.com E-Mail: compliance@sampoornanuts.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.,

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.
 For NFP Sampoorna Foods Limited
 On behalf of the Board of Directors
 Sd/-
MS. Babli
 Company Secretary and Compliance Officer

NFP SAMPOORNA FOODS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus is available on the website of NSE at www.nseindia.com and on the website of the National Stock Exchange of India Limited (NSE EMERGE). The Draft Red Herring Prospectus is available on the website of www.3dcsli.com and the website of our Company at www.sampoornanuts.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with SME Platform of National Stock Exchange of India Limited (NSE EMERGE) for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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