

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



ACCORD TRANSFORMER & SWITCHGEAR LIMITED

CORPORATE IDENTITY NUMBER: U31500HR2014PLC052544

Our Company was originally incorporated as 'Accord Transformer & Switchgear Private Limited' a private limited company under the Companies Act, 2013 at Gurgaon, Haryana, pursuant to a certificate of incorporation dated June 20, 2014, issued by the Registrar of Companies, Delhi and Haryana, ("RoC"). Thereafter, name of our Company was changed from 'Accord Transformer & Switchgear Private Limited' to 'Accord Transformer & Switchgear Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on October 22, 2024 and a fresh certificate of incorporation consequent to conversion of the company was issued by the Registrar of Companies, Central Processing Centre on December 04, 2024. Our Company's Corporate Identity Number is U31500HR2014PLC052544. For details of change in administration of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 126 of the Red Herring Prospectus.

Registered Office: Unit No. 724, Seventh Floor, Eros Corporate Park, K Block, Sector 2, IMT Manesar, Gurgaon, Manesar, Haryana, India, 122052
Tel: +91 85274 22944; **E-mail id:** compliance@atsgroup.in; **Investor Grievance Mail Id:** investorrelations@atsgroup.in; **Website:** <https://atsgroup.in/>
Contact Person: Ms. Tulsi Sharma, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. PRADEEP KUMAR VERMA AND MRS. SHALINI SINGH

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 55,62,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF ACCORD TRANSFORMER & SWITCHGEAR LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [-] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [-] THOUSANDS (THE "ISSUE") OF WHICH UP TO 2,82,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING TO ₹ [-] THOUSANDS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UP TO 52,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE AGGREGATING UP TO [-] THOUSANDS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.04% AND 25.66% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalization of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: NOT APPLICABLE
 THE COMPANY HAS COMPLETED PRE IPO PLACEMENTS IN A PRICE RANGE OF RS. [-] TO RS. [-] PER EQUITY SHARE- NOT APPLICABLE

PRICE BAND: ₹ 43/- TO ₹ 46/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS 4.30 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 4.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 9.89 TIMES AND AT THE CAP PRICE IS 10.57 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 6000 EQUITY SHARES AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAMME

ANCHOR PORTION ISSUE OPENS/CLOSES ON: FRIDAY, FEBRUARY 20, 2026*

BID/ISSUE OPENS ON: MONDAY, FEBRUARY 23, 2026*

BID/ISSUE CLOSES ON: WEDNESDAY, FEBRUARY 25, 2026 ^**

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date.

**Our Company may in consultation with the BRLMs, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the design, engineering, manufacturing and supply of a diversified range of electrical power and distribution transformers, and related equipment. Established over 10 years ago, we cater to both standard and customised requirements of clients in the power transmission and distribution sector, renewable energy, industrial applications, infrastructure projects and electric vehicle (EV) charging networks.

With expertise in the design, manufacture, testing, and deployment of critical power systems, our Company offers a comprehensive product portfolio including:

- Distribution transformers
- Power transformers
- Dry-type transformers
- Package substations
- Special-purpose transformers
- Low-voltage (LV) control panels
- Medium-voltage (MV) / Vacuum Circuit Breaker (VCB) panels
- Busducts, cable trays, and associated switchgear assemblies.

We operate 2 manufacturing facilities located in Bhiwadi, Rajasthan (two units), supported by our registered office in Manesar, Haryana. Our facilities are equipped with advanced machinery including plasma cutting systems, MIG and arc welding machines, shot blasting and painting booths, foil winding machines, busbar processing equipment, and comprehensive in-house testing laboratories. We follow ZED (Zero Effect, Zero Defect) manufacturing principles and maintain an Integrated Management System certified under ISO 9001:2015, ISO 14001:2015, and ISO 45001:2018.

For further details, please refer to the chapter titled "Our Business" on page 101 of the Red Herring Prospectus.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE

ALLOCATION OF THE ISSUE

• QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: UP TO 2,82,000 EQUITY SHARES OR 5.07% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER. Potential investors should only refer to this pre-issue and price band advertisement for the issue and should not rely on any media articles/ reports in relation to the valuation of the company as these are not endorsed, published or confirmed either by the company or the Book Running Lead Manager to the Issue ("BRLM"). In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated February 16, 2026, the above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 76 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Issue Price" section beginning on page no. 76 of the Red Herring Prospectus and provided below in the advertisement.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 202 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS WILL BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AND HARYANA AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

RISKS TO INVESTORS

Summary description of key risk factors based on materiality

For details refer to section titled "Risk Factors" on page 25 of the Red Herring Prospectus.

- We do not own the premises in which one of our manufacturing units is located and the same are on lease arrangement. Any termination of such lease and/or non-renewal thereof and attachment by Property Owner could adversely affect our operations.
- We are contractually and commercially subject to stringent performance obligations, including requirements relating to quality and delivery, and any failure to adhere to such obligations may result in cancellation of existing or prospective orders, initiation of product recalls, or the assertion of warranty and liability claims against us.
- A significant portion of our revenues is derived from a limited number of customers, and the loss of one or more such customers may adversely affect our business, cash flows, results of operations and financial condition.
- Our business is dependent on the accuracy and effectiveness of our product design process and any deficiency in this process may adversely affect our operations, business and reputation.
- The demand for our transformers and relay panels is closely tied to growth in the power generation, transmission, distribution, and infrastructure sectors, which may lead to variability in our operational results and financial performance.
- Our business is dependent on the performance and growth of the power generation, transmission and distribution sector, and any slowdown or adverse development in this sector may affect our business, financial condition and results of operations.
- There are certain discrepancies and non-compliances noticed in some of our corporate records relating to forms filed with the Registrar of Companies.
- In the past our Managing Director Mr. Pradeep Kumar Verma (DIN 05113022) was disqualified as reflected in DIN Status on website of Ministry of Corporate Affairs.
- We were not able to locate documentary evidence relating to receipt of consideration for shares issued on rights basis in past.
- Any non-compliance or delays in EPF and ESI Return Filings may expose us to penalties from the regulators.
- Average cost of acquisition of Equity Shares For Promoters
- The average cost of acquisition of Equity Shares held by the Promoters is as follows:

Name of Promoter	No. of shares held	Average Cost of Acquisition (in ₹)
Pradeep Kumar Verma	63,75,000	₹ 0.20 Per Share
Shalini Singh	63,75,000	₹ 0.20 Per Share

And the issue price at the upper end of the price band is ₹ 46/- per Equity share.

The price/earnings ratio based on diluted EPS for fiscal 2025 for the company at the upper end of the price band ₹ 46 is 10.57 Times.

Weighted average return on Net worth for Fiscals 2025, 2024 and 2023 is 26.22%

Details of suitable ratios of the company for the latest full financial year

1. Basic and Diluted Earnings per Share (EPS) as adjusted for changes in capital (Post Bonus)

Year ended	Basic and Diluted EPS	Weights
Financial Year ended on March 31, 2025	4.35	3
Financial Year ended on March 31, 2024	1.26	2
Financial Year ended on March 31, 2023	0.69	1
Weighted Average (of the above three financial years)		2.71
For the period ended December 31, 2025*		1.94*

*EPS is calculated post adjustment of Bonus Issue vide the Board resolution dated 13th September, 2025.

* Not Annualised

Note:

i. Basic EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/ year.

ii. Diluted EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year for diluted EPS.

iii. Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year/period.




iv. The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements.


v. The EPS has been calculated in accordance with AS 20 Earnings Per Share (EPS) issued by Institute of Chartered Accountants of India.

Continued to next page...

Ahmedabad

Continued from previous page...

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Email ID: aaccord.ipo@gyrcapitaladvisors.in Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid/ Ms. Maitri Thakkar SEBI Registration Number: INM00012810 CIN: U67200GJ2017PTC096908</p>	 <p>KFIN TECHNOLOGIES LIMITED Address: Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. Telephone: +91 40 6716 2222 E-mail: aaccord.ipo@kfintech.com Website: www.kfintech.com Investor Grievance ID: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration: INR000000221 CIN: L72400MH2017PLC444072</p>	 <p>ACCORD TRANSFORMER & SWITCHGEAR LIMITED Contact Person: Ms. Tulsi Sharma Company Secretary & Compliance Officer Registered office: Unit No. 724, Seventh Floor, Eros Corporate Park, K Block, Sector-2, IMT Manesar, Gurgaon, Manesar, Haryana, India, 122052 Telephone: +91 85274 22944 E-mail: compliance@atsgroup.in Website: https://atsgroup.in/ CIN: U31500HR2014PLC052544</p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>
<p>AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://atsgroup.in/, the website of the BRLM to the issue at: www.gyrcapitaladvisors.com, the website of BSE SME at https://www.bsesme.com/PublicIssues/RHP.aspx, respectively.</p> <p>AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE at https://atsgroup.in/, www.gyrcapitaladvisors.com and https://www.bsesme.com/PublicIssues/RHP.aspx, respectively.</p> <p>SYNDICATE MEMBER: GYR Capital Advisors Private Limited</p> <p>SUB-SYNDICATE MEMBER: Intellect Stock Broking Limited</p> <p>AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application form can be obtained from the Registered Office of the Company: Unit No.724, Seventh Floor, Eros Corporate Park, K Block, Sector-2, IMT Manesar, Gurgaon Manesar, Haryana, India-122052; Telephone: +91- 8527422944; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Intellect Stock</p>		
<p>Broking Limited, Telephone: 9831805555 and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of BSE SME and the designated branches of SCSSs, the list of which is available at websites of the stock exchanges and SEBI.</p> <p>Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorization to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.</p> <p>ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK: Axis Bank Limited</p> <p>SPONSOR BANK: Axis Bank Limited</p> <p>UPI: UPI Bidders can also Bid through UPI Mechanism.</p> <p>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.</p>		
<p>On behalf of Board of Directors FOR, ACCORD TRANSFORMER & SWITCHGEAR LIMITED Sd/- Tulsi Sharma Company Secretary & Compliance Officer</p>		
<p>Place: Gurgaon, India Date: February 16, 2026</p>		
<p>Disclaimer: ACCORD TRANSFORMER & SWITCHGEAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP dated February 16, 2026 with the Registrar of Companies, Delhi and Haryana and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://atsgroup.in/, the website of the BRLM to the issue at: www.gyrcapitaladvisors.com, the website of BSE SME at https://www.bsesme.com/PublicIssues/RHP.aspx, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</p>		



THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

FINANCIAL EXPRESS
Read to Lead

KCL INFRA PROJECTS LIMITED							
Corporate Identification Number: L45201MH1995PLC167630							
Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Contact Details: +91-9425052211/+91-9301300600; Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; Website: www.kclinfra.com.							
EXTRACT OF THE STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2025							
Sl. No.	PARTICULARS	Rs.in Lacs					
		QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Total Income from Operations (Net)	1416.88	137.43	246.23	1701.55	530.90	1533.22
2	Net Profit / (Loss) for the period before tax and Exceptional Items	149.04	(44.97)	37.85	195.05	72.67	73.79
3	Net Profit / (Loss) for the period before tax and after Exceptional Items	149.04	(44.97)	37.85	195.05	72.67	73.79
4	Net Profit for the period after Tax (after Extraordinary Items)	110.29	(33.25)	24.81	144.34	50.87	52.07
5	Total Comprehensive Income for the period						
6	Paid Up Equity Share Capital	3378.24	3378.24	3378.24	3378.24	3378.24	3378.24
7	Reserves (Excluding Revaluation Reserves as at balance sheet date)						0.00
8	Earning per Share-Basic (after extraordinary items) (of Rs. 2/- each)	0.07	(0.02)	0.02	0.09	0.03	0.03
9	Earning per Share-Diluted (after extraordinary items) (of Rs. 2/- each)	0.07	(0.02)	0.02	0.09	0.03	0.03

Note:

- The above Unaudited Financial Results for the quarter ended December 31, 2025 were reviewed by the Audit Committee at its meeting held on 14 Feb, 2025 and approved by the Board of Directors at the meeting held on that date. The statutory Auditors of the Company have carried out audit of these results in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
- The results of comparative previous period have been prepared in accordance with recognition and measurement principles laid down in of the (Ind AS) 34 on Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- The figures of the previous period/year have been re-grouped and re-arranged wherever necessary to correspond with current period's classification/ disclosure.

By order of the Board
For and behalf of KCL Infra Projects Limited
Sd/-
Mohan Jhawar
Managing Director.
DIN:00495473

Place:- Thane
Date:- 14.02.2026

HILTON METAL FORGING LIMITED				
FORGING AS YOU LIKE ...				
Regd Office: 303, Tanishka Building, Akurli Road, Kandivali - East, Mumbai - 400101				
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED AS ON 31ST DECEMBER 2025				
(Rs. in Lacs)				
Sl. No.	Particulars	Quarter Ended 31/12/2025	Year to Date 31/12/2025	Year Ended 31/03/2025
1.	Total Income from Operations (Net)	7017.47	18062.05	16822.35
2.	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary Items)	137.25	317.41	609.77
3.	Net Profit / (Loss) for the period before tax after Exceptional and/or Extraordinary Items	137.25	317.41	609.77
4.	Net Profit / (Loss) for the Period After Tax (After exceptional Extraordinary Items)	141.61	330.55	617.63
5.	Total Comprehensive Income for the period (comprising Profit / (Loss) for the period (after tax) & other comprehensive income (after Tax)	141.61	330.55	617.63
6.	Equity Share Capital	2340.00	2340.00	2340.00
7.	Reserves (excluding Revaluation Reserves as shown in the Balance Sheet of Previous Year)	9145.87	9145.87	9219.63
8.	Earning Per Share (of Rs. 10/- each for continuing and discontinuing operations)			
	Basic	0.61	1.41	2.78
	Diluted	0.61	1.41	2.78

Note: The above is an extract of the detailed format of Quarter Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulation, 2015. The full format of the Quarter Financial Results are available on the Stock Exchange website and Company's Website: www.hiltonmetal.com

For HILTON METAL FORGING LIMITED
Sd/-
Yuvraj Hirajal Malhotra
Chairman and Managing Director
DIN: 00225156

Date: 14.02.2026
Place: Mumbai

Bank of Baroda, SV Road Andheri (West) Branch:
Khajina Mahal, 189, S V Road, Andheri (W), Mumbai - 400058 India. Tel: 91-022 35616178 / 35406640
E-mail: andher@bankofbaroda.com

POSESSION NOTICE (For Immovable Property/ies)

Whereas, The undersigned being the Authorised Officer of the Bank of Baroda, S V Road Andheri West Branch under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 in exercise of the power conferred under Section 13 (2) read with Rule 3 of the Security Interest (Enforcement) Rules 2002 issued a Demand notice dated 13.06.2024, calling upon the Borrower Mr. Sahil Fathe Mohammed and Mrs. Roashan Jahan Phateh Mohammed to repay the amount mentioned in the notice being Rs. 18,87,831/- (Rupees Eighteen Lakhs Eighty Seven Thousand Eight Hundred and Thirty One Only) as on 12.06.2024 and inclusive of interest up to 12.06.2024 plus unapplied interest from 13.06.2024 and other charges thereon with monthly rests and all incidental expenses, cost, charges and expenses incurred by the bank till repayment by you within a period of 60 days from the date of said notice.

The Borrower/Mortgagor/Guarantor having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Sub Section (4) of Section 13 of the Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this the 13th of the February, 2026.

The Borrower/Mortgagor/Guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Bank of Baroda, S V Road Andheri West Branch for an amount of Rs. 18,87,831/- (Rupees Eighteen Lakhs Eighty Seven Thousand Eight Hundred and Thirty One Only) as on 12.06.2024 and interest, other charges thereon.

The borrower's attention is invited to provisions of Section 13 (8) of the Act, in respect of time available, to redeem the secured assets.

Description of the Secured Assets

All that part and parcel of the property consisting of Flat No. 305, on 3rd floor of building / Wing 'G' in project known as Aghav Residency, New Survey No. 66/2/B, Old Survey No. 81/2/B at village Atgaon Taluka Shahapur, Thane City Thane, District Thane, State - Maharashtra, Country-India, Pin Code 421601.

Sd/-
Authorised Officer
Bank of Baroda

Date: 13-02-2026
Place: Atgaon

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR JRA INFRASTRUCTURE LIMITED OPERATING IN CONSTRUCTION INDUSTRY OF BRIDGES, ROADS AND PUBLIC FACILITY/UTILITY PROJECTS (Under sub - regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)	
RELEVANT PARTICULARS	
1. Name of the corporate debtor along with PAN & CIN/ LLP No.	JRA Infrastructure Limited CIN : U45201GJ2007PLC051343 PAN : AABCJ8888M
2. Address of the registered office	Ashok Villa, Opp. Old Adarsh School, Deesa (N.G.), Deesa, Gujarat, India - 385535.
3. URL of website	Not available
4. Details of place where majority of fixed assets are located	Ashok Villa, Opp. Old Adarsh School, Deesa (N.G.), Deesa, Gujarat, India - 385535
5. Installed capacity of main products/ services	Not applicable
6. Quantity and value of main products/ services sold in last financial year	Turnover as per audited accounts as on 31.03.2025 is Rs 6052 lacs. Quantity details are not applicable.
7. Number of employees/ workmen	As per Information Memorandum
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	The details can be sought by emailing at cirp.jrainfra@gmail.com and/or virtual data room in accordance with the provisions of the Code and Regulations made thereunder.
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	The details can be sought by emailing at cirp.jrainfra@gmail.com and/or virtual data room in accordance with the provisions of the Code and Regulations made thereunder.
10. Last date for receipt of expression of interest	4th March 2026
11. Date of issue of provisional list of prospective resolution applicants	14th March 2026
12. Last date for submission of objections to provisional list	19th March 2026
13. Date of issue of final list of prospective resolution applicants	29th March 2026
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	3rd April 2026
15. Last date for submission of resolution plans	3rd May 2026
16. Process email id to submit Expression of Interest	cirp.jrainfra@gmail.com
17. Details of the corporate debtor's registration status as MSME	GJ04C0000214

Date: 17.02.2026
Place: Mumbai

Rajendra Devidas Puranik
Interim Resolution Professional
of M/s JRA Infrastructure Limited (Under CIRP)
IBBI Registration No. IBBI/PA-001/IP-P/02029/2020-2021/13149
AFA: AA/13149/02/311225/108624 valid up to 31.12.2026
Address registered with IBBI: C501 Dindoshi Onkar CHS LTD
Shivdham Complex, Off Gen Ak Vaidya Marg, Opp Fire Brigade Malad East,
Mumbai Suburban, Maharashtra, 400 097

THE BUSINESS DAILY.

FOR DAILY BUSINESS.

financialexpress.com

epaper.financialexpress.com